



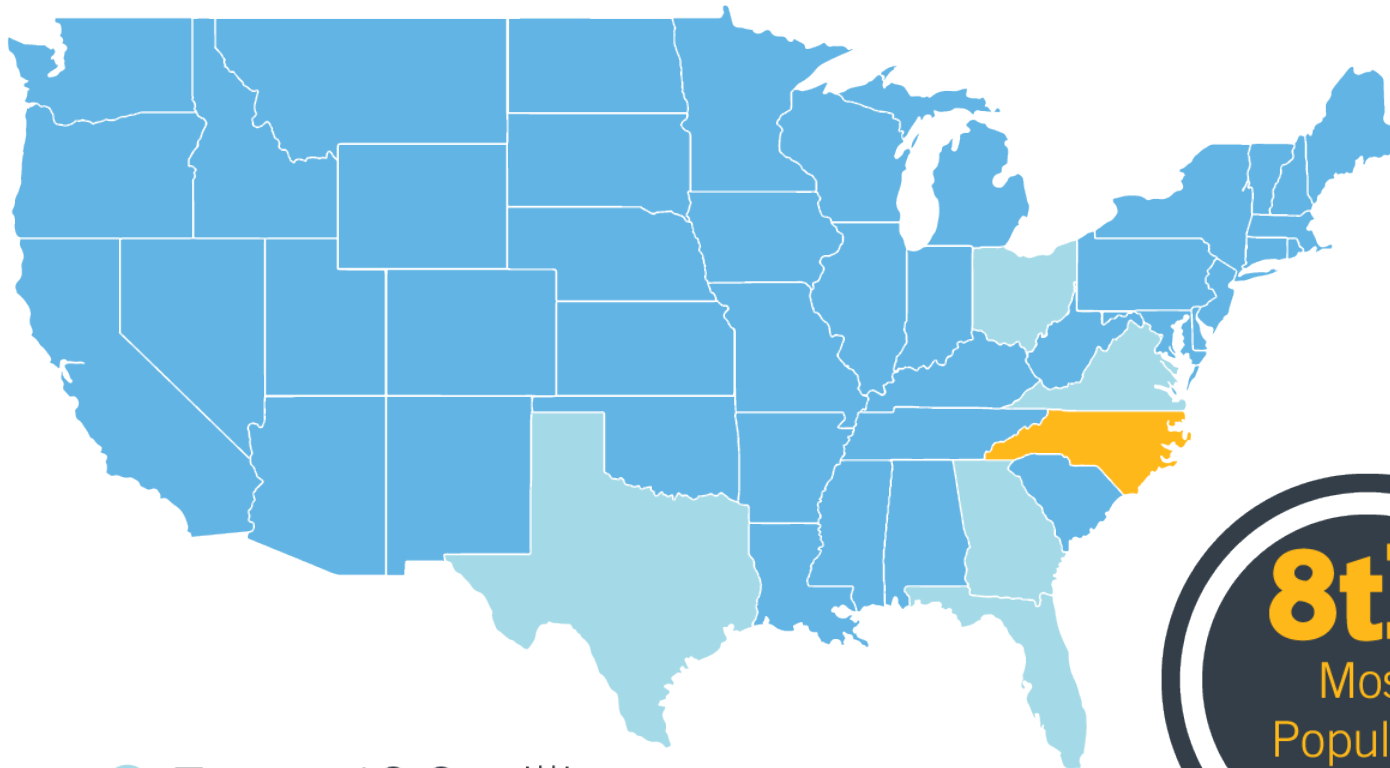
NORTH CAROLINA

Department of Transportation



NCDOT Secretary Jim Trogdon

Expected Population Growth by 2035



8th
Most
Populous
State

32%
increase
from
NC's 2010
population

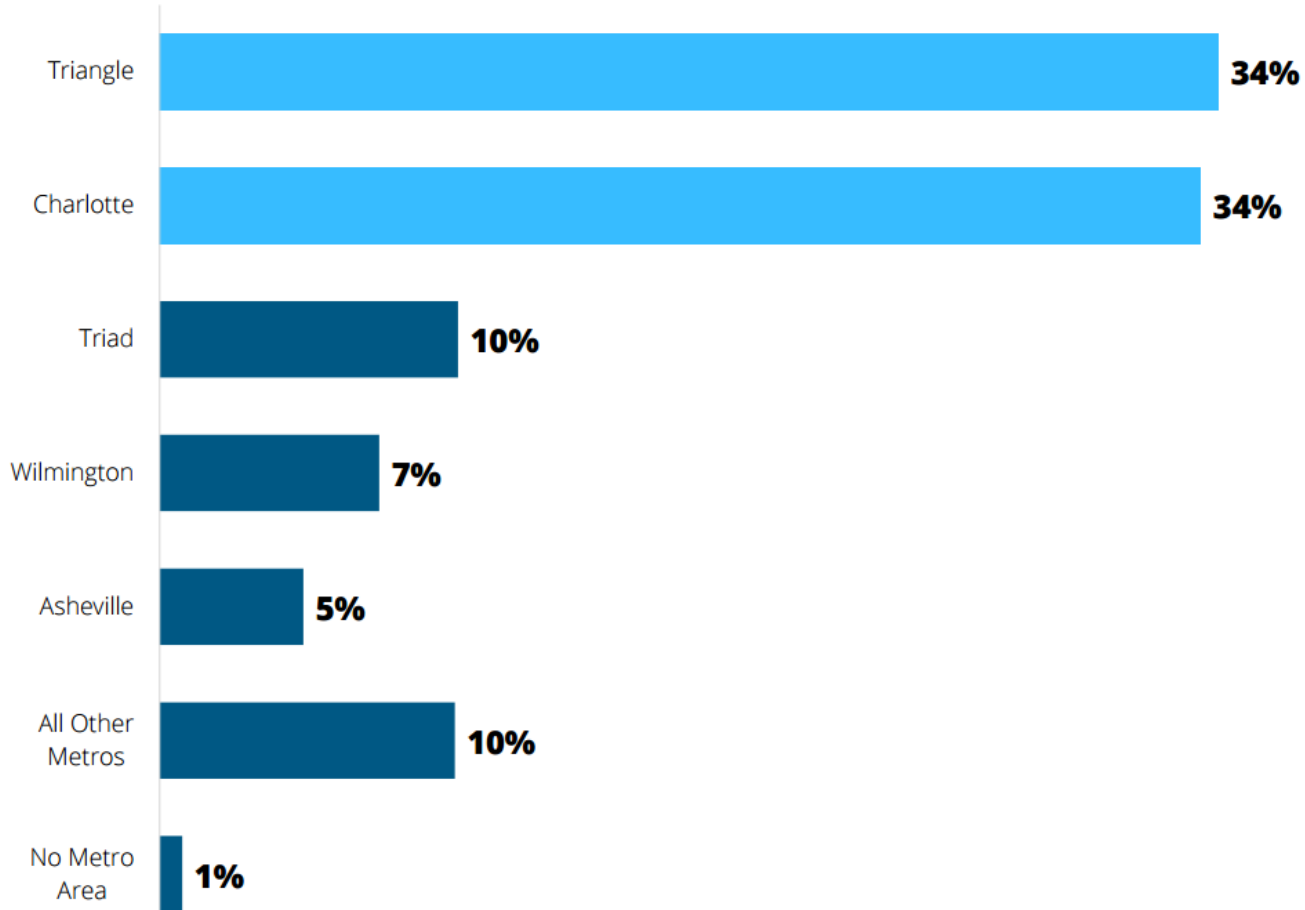
Population
Ranking

- 2 Texas: 40.6 million
- 3 Florida: 28.2 million
- 6 Georgia: 12.8 million
- 8 North Carolina: 12.5 million**
- 9 Ohio: 11.7 million
- 10 Virginia: 10.2 million

NC Demographics

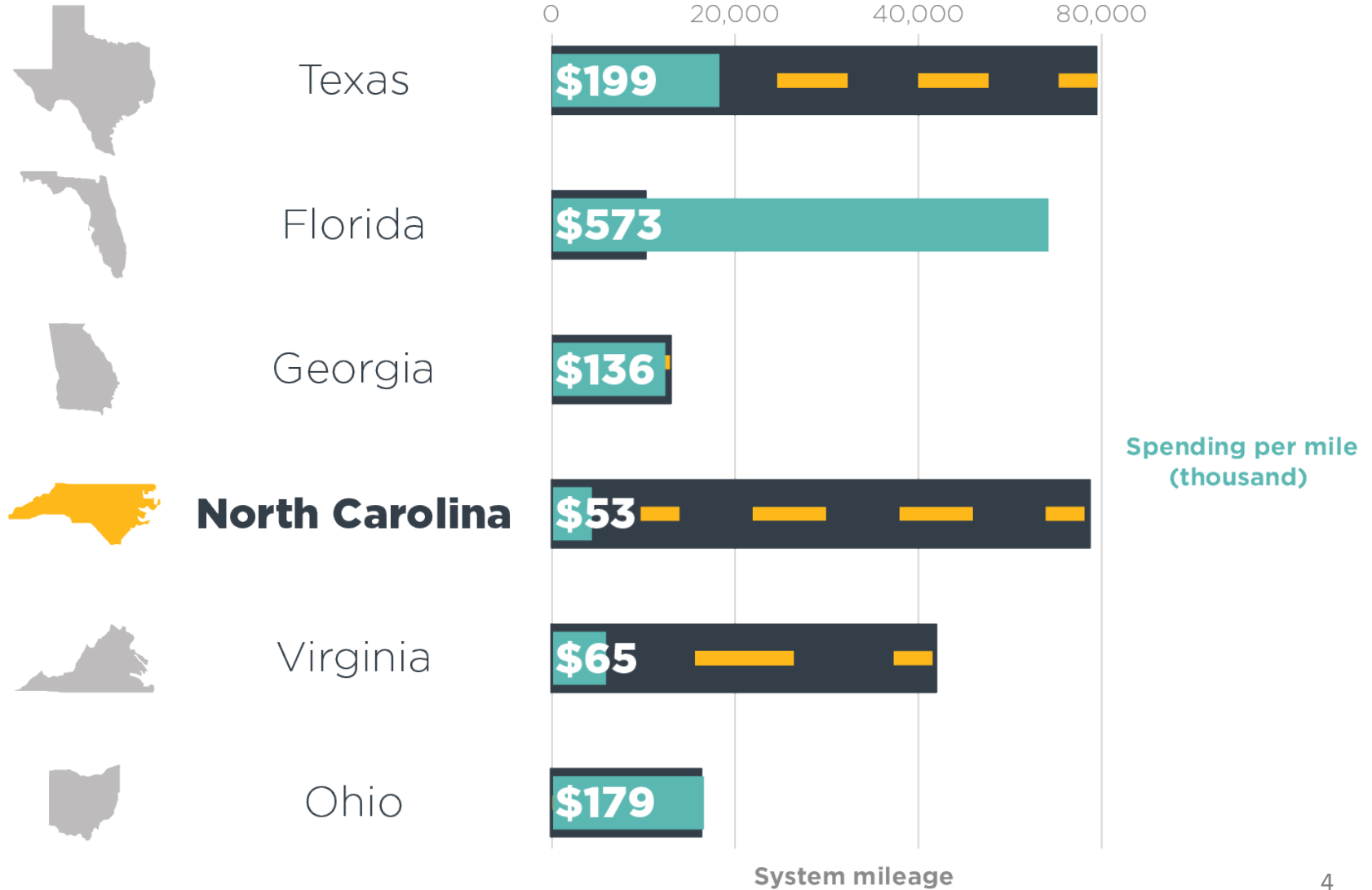
Two-thirds of NC growth projected to occur in Triangle or Charlotte

Projected share of 2010-2035 state population growth for select North Carolina metropolitan areas



Data Source: NC OSBM

System Mileage vs. Spending Per Mile



Uncertain Federal Funding

Billions (\$)

7,000

6,000

5,000

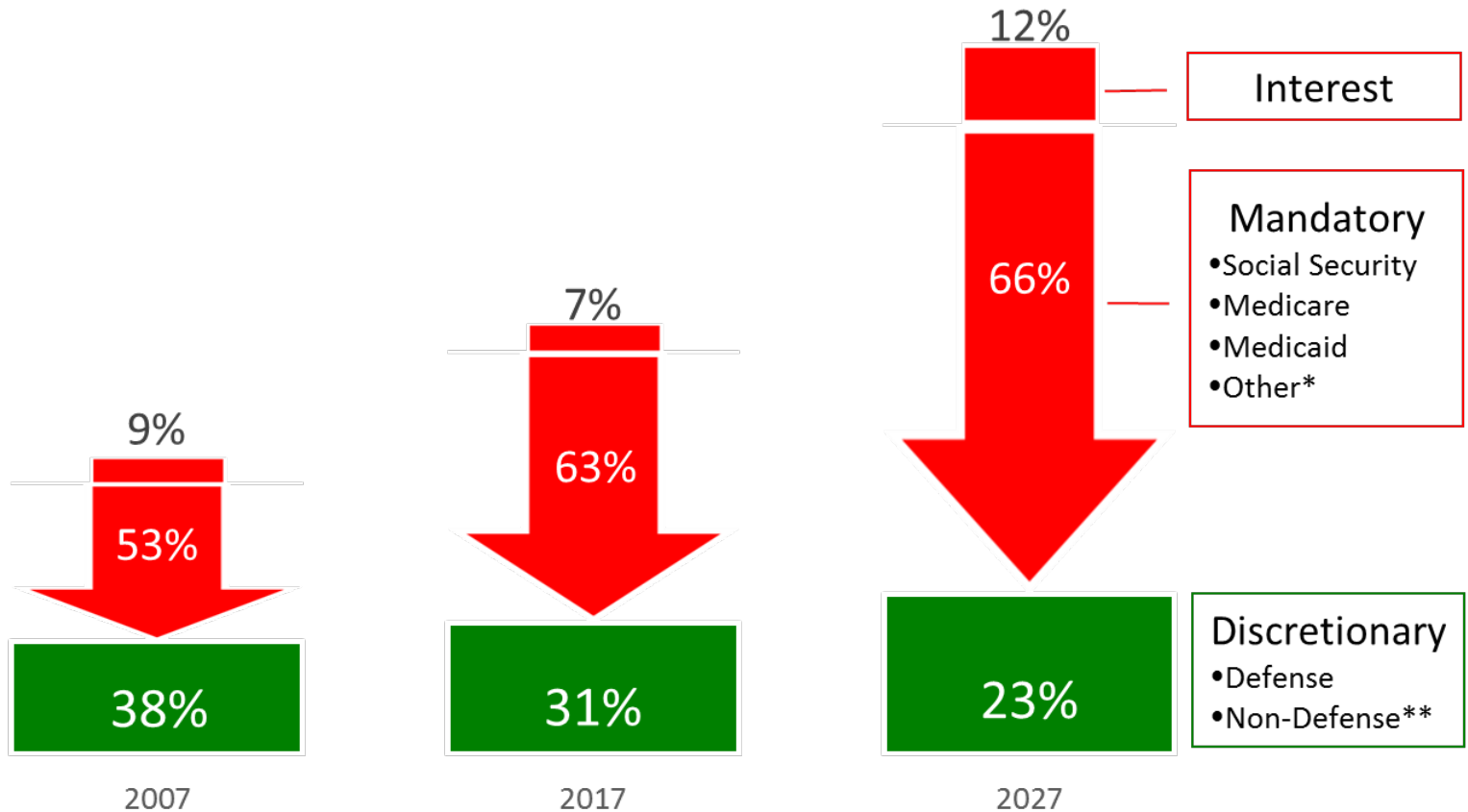
4,000

3,000

2,000

1,000

0



*unemployment compensation, federal civilian and military retirement, some veterans' benefits, the earned income tax credit, the Supplemental Nutrition Assistance Program and other mandatory programs

**transportation, education, veterans' benefits, health, housing assistance, and other activities

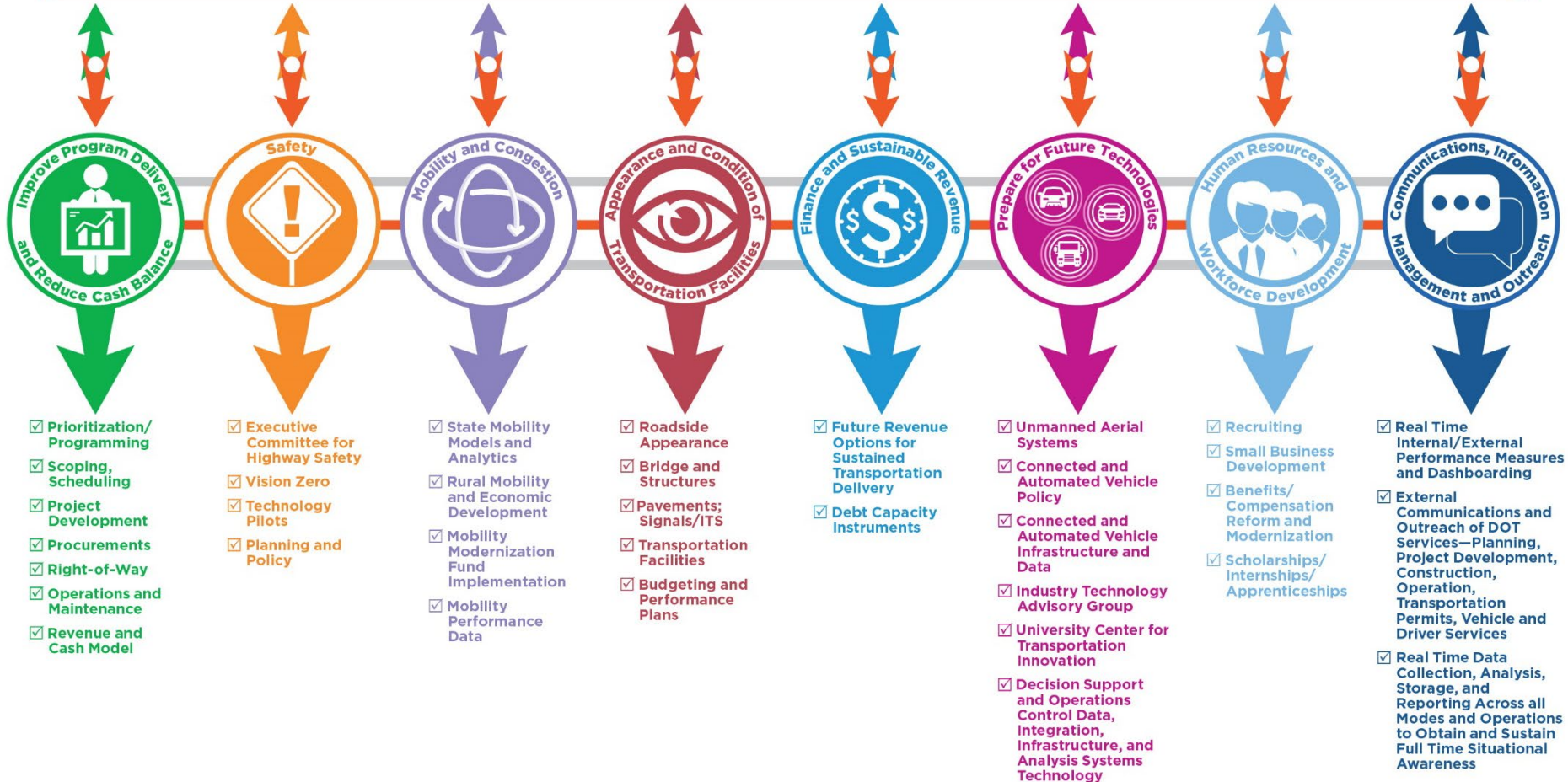
Where We Were (Jan. 2017)

January 2018:

- Lack of project delivery had resulted in buildup of cash balance
 - Delivering 78% of TIP on schedule
 - Doing too many tasks sequential
 - Not adjusting to revenue/cost conditions
- Plan of action
 - ***Reassessed and established new TIP project schedules (Complete)***
 - ***Delegated projects for Division Delivery (Complete)***
 - ***Revising project development cycles (Complete)***
 - ***Monthly monitoring of program delivery status/cash management (Ongoing)***

Better Transportation Service for North Carolina

Our Mission: Connecting people, products and places safely and efficiently with customer focus, accountability and environmental sensitivity to enhance the economy and vitality of North Carolina.

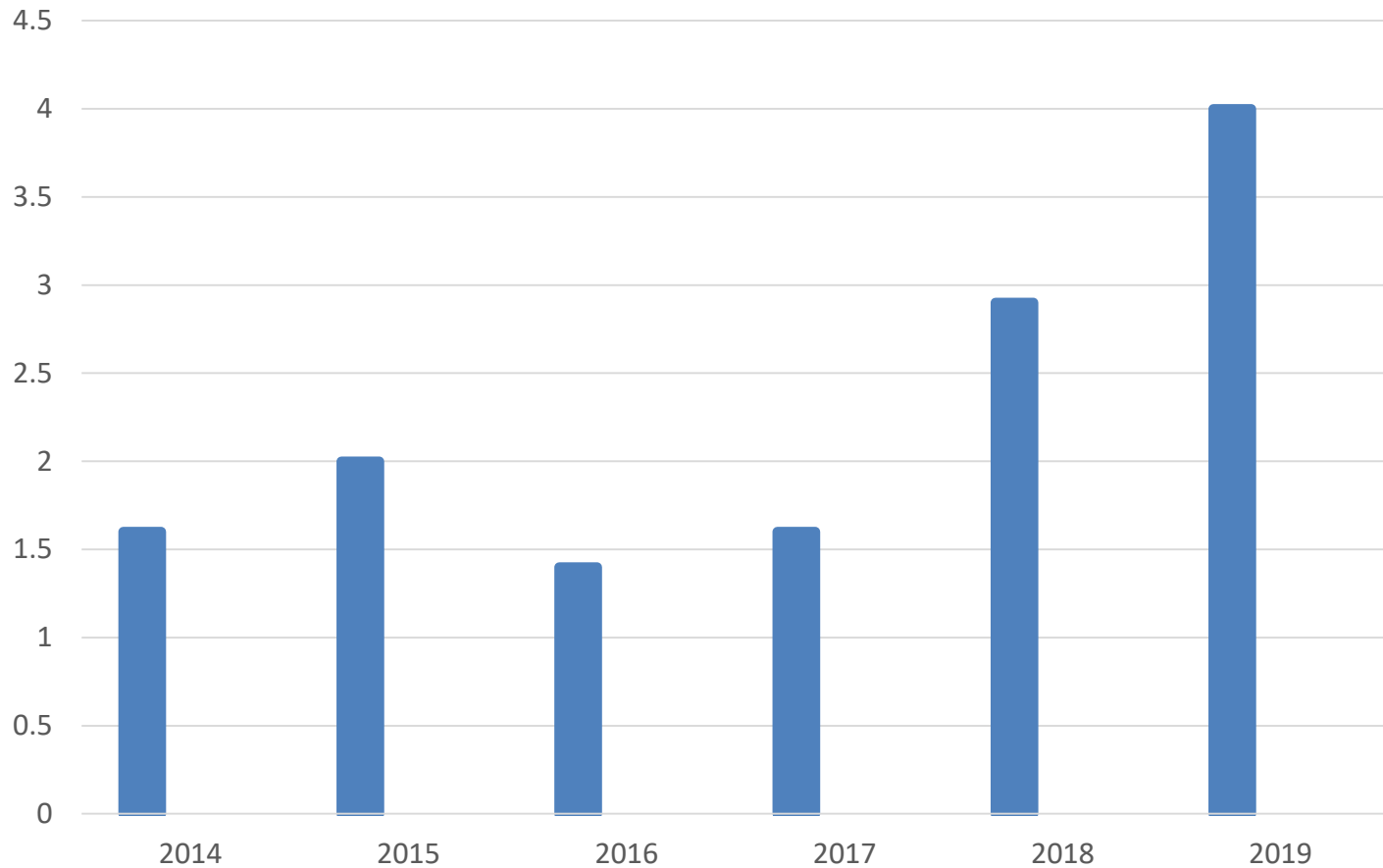


Results

- Cash Balance is ~ \$320 M
- Accelerated projects resulted in decreased cash balance
- Steady delivery maintains even level of cash balance
- Funding Events/Emergencies creates a challenge

Construction Lettings

(In Billions)



Triad Projects

- **Business 40**

- 1 *very important* mile in Winston-Salem (\$99M)
- Vital link between north and south parts of city
- Multiuse path planned along Bus. 40 for construction in 2021
- Due to open in spring 2020

- **Greensboro Loop**

- Completed work on last sections (\$178M)
- Work underway to tie east / west to northern section
- Portions of northern loop to open fall 2019 and other sections in late 2021

- **I-74 Winston-Salem Beltway**

- 34-miles will relieve congestion, improve safety
- Work on 4 miles on east side due for completion in November
- Completion of northern sections (\$428M) in 2021 and 2022

Triad Projects

- **Jamestown Bypass**

- Extending bypass ~4 miles around Jamestown
- Accelerated construction.
- Completion by end of 2021

- **Asheboro Bypass**

- Ties into N.C. Zoo
- 16-mile U.S. 64 Bypass
- Open to traffic May 2020

Carolina Core Update

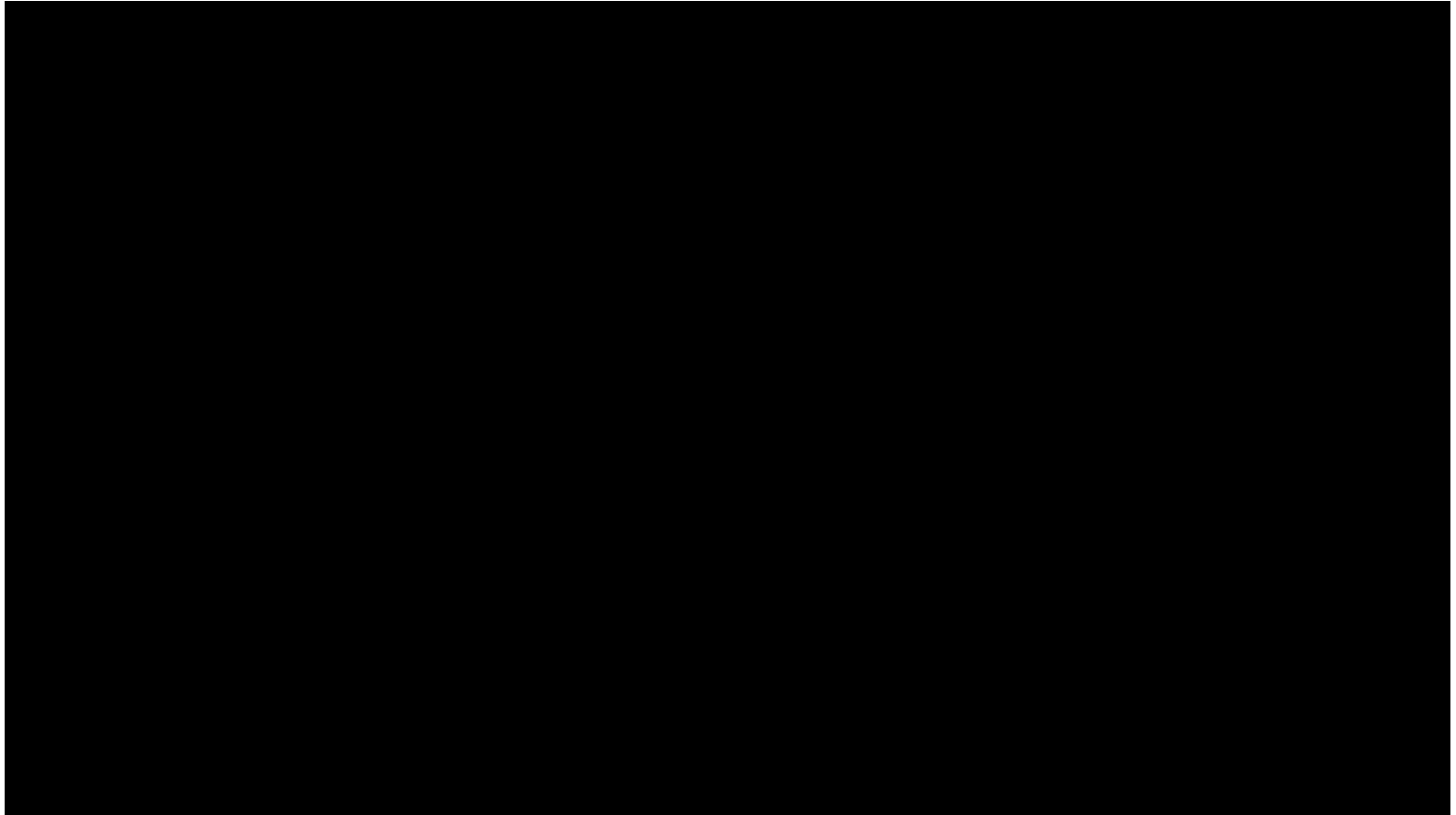
- Completed site work to determine development opportunities at the Greensboro-Randolph megasite.
- Helping prepare the Chatham Advance Manufacturing Site & Moncure Megasite for future development.
- Constructed 9-mile segment of I-73 around the Piedmont Triad International Airport and this summer finished a new taxiway bridge over I-73 – connecting undeveloped land to the airport.

Carolina Core Update

- Provided sign designs so motorists will see “Carolina Core” below entrance signs to Triad counties.



Carolina Core Marketing Video



BUILD NC



- Modeled after GARVEE
- Will maintain integrity of STI
- Have appropriate oversight
- Be utilized at the Regional and Division project tiers (projects NOT eligible for GARVEE)
- Affordability will be determined by the State Treasurer

BUILD NC - Legislation

HB 1010 / S 758

- S 758 Passed Senate on 6/6/2018
- S 758 Passed House on 6/12/2018
- **Signed by the Governor on 6/20/2018**
- Will ask State Treasurer to issue bonds April/May



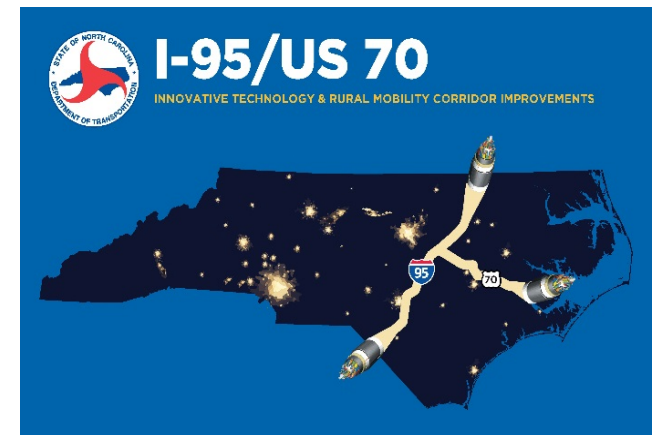
Local Build NC Project info

- 57 Regional and Division Projects funded through BUILD NC over next 5 years
- BUILD NC helping fund \$670M toward 24 projects over 10+ years in Divisions 7, 8 & 9

Additional Revenue/Funding

Discretionary Grants/Opportunities

- Blue Ridge Road Grade Separation (TIGER) **\$20M**
- I-95/US 70 (INFRA) **\$147M**
- Rural bridges (BUILD) **\$23M** (\$119M total)
- August Redistribution **\$295M** (2017 & 2018)





Mark your calendars:
January 8-9, 2020

Commission on Future Investment in Transportation

- Scope: To study and recommend methods for future transportation investment
- Schedule: Begin March 2019. Quarterly meetings until January 2021
- Composition: Economists, representatives of Financial, Government, and Business sectors
- Outcome: Report and Recommend methods to NCGA by January 2021

Summary

- NC is growing and changing
- Multiple tools are necessary to meet immediate as well as future needs
- Thank you for your strong partnership. Now and in the future!

2019 Goals

- Establish a Commission to evaluate future funding options
- Continue efforts to make NCDOT more efficient
- Execute BUILD NC